



**Lakeridge
Health
Foundation**

Thank you for making a Gift of Securities to The Foundation. Please complete this form and fax a copy to your Broker to initiate the transfer. **Copies should also be faxed or emailed to Lakeridge Health Foundation – attention Jamie Davis – fax: (905) 743-5306; jdavis@lakeridgehealth.on.ca** and the Foundation’s Investment Manager, BMO Nesbitt Burns, Tinnerman Marche Group, attention Tamara Uptigrove - fax: (416)-359-6519; tamara.uptigrove@nbpcd.com

Donor Information

Name: _____

Address: _____

Tel: (B) _____ (H) _____ Email: _____

Broker Information

Advisor: _____ Firm Name: _____

Tel: _____ (F) _____ Email: _____

Securities to be donated

Quantity/Units: _____ Description of Securities: _____

CUSIP/ISIN: _____ Estimated Market Value: _____

Account Holder’s Name: _____ Account number: _____

Estimated Date of Transfer: _____

The Foundation Gift Designation _____

With this signature, I hereby instruction my broker to effect the transfer proposed above. To my knowledge, these shares are not subject to restrictions on their sale or disposition and I am not aware of any material undisclosed information concerning these shares.

Donor’s signature: _____ Date: _____

Transfer to: Lakeridge Health Foundation, account number 375-28611-16
BMO Nesbitt Burns – FINS# T009, CUID/DTS NTDT, DTC 5043, Dealer REP 9185-ITX
Attn: Tamara Uptigrove, ph (416)359-5730, f (416)359-6519, tamara.uptigrove@nbpcd.com

